

FTI CONSULTING CANADA INC.
1000, Sherbrooke Street West
Suite 915
Montreal QC H3A 3G4

Tel. : 514-446-5204
Fax. : 514-656-0285
fticonsulting.com

Montreal, October 11, 2024

SECOND NOTICE TO INVESTORS

As mentioned in our first notice to investors dated September 24, 2024, **FTI CONSULTING CANADA INC.** was appointed as provisional administrator (the “**Provisional Administrator**”) of the following companies pursuant to an order of the Superior Court dated September 12, 2024 (the “**Order**”):

WHITEHAVEN SECURITIES INC.
WHITEHAVEN ASSET MANAGEMENT INC.
WHITEHAVEN INVESTMENTS INC.
WHITEHAVEN VENTURES APITAL INC.
WHITEHAVEN CAPITAL INC.
SOLSTAR PHARMA INC.
SOLSTAR CAPITAL INC.
SOLSTAR CAPITAL FUND
MVMT CAPITAL FUND
MVMT CAPITAL LIMITED PARTNERSHIP
MVMT CAPITAL OPERATING TRUST
GENERAL PARTNER MVMT INC.
MVMT CAPITAL 1 LIMITED PARTNERSHIP

(hereinafter the “**Companies**”)

As indicated in our first notice, your account statements must be marked “value under review” until the Provisional Administrator is able to verify the accuracy of the values of your investments related to exempt market products distributed by WhiteHaven.

After verification, it is not possible to indicate a “value under review”. Consequently, during this analysis period, the value indicated will be \$0. That said, we wish to confirm that this is not necessarily the value of your investments.

In addition, in accordance with the Order, the Provisional Administrator has submitted a progress report to the *Autorité des marchés financiers* and the same will be filed with the Court (the “**Report**”). The Report (in French) can be consulted on the following website : <http://cfcanada.fticonsulting.com/Whitehaven/> under “Provisional Administrator Reports’ tab.

Notwithstanding any communication transmitted by WhiteHaven, any person having information or questions in connection with the Target Entities under provisional administration, or seeking clarification, **should contact directly the Provisional Administrator** by e-mail at whitehaven@fticonsulting.com or by telephone at **514-446-5204**.

Sincerely,

FTI CONSULTING CANADA INC.
Provisional Administrator of the Companies

Martin Franco, CPA, CIRP, LIT
Senior Managing Director

c.c. Gowling WLG (Canada) LLP (Mes François Viau and Rachid Benmokrane)
attorneys for the Provisional Administrator